FOCUS ON TERROIR STUDIES IN THE EGER WINE REGION OF HUNGARY

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Abstract

In 2001, the Hungarian Ministry of Agriculture and Rural Development designated the Institute of Geodesv, Cartography and Remote Sensing (FÖMI) to elaborate a Geographic Information System (GIS) supported Vineyard Register (VINGIS) in Hungary. The basis of this work was a qualification methodology (vineyard and wine cellar cadastre system) dating back to several decades, however, in the 1980s and 1990s the available geographical maps and information technology did not provide enough accuracy for an overall evaluation of viticultural areas. The reason for the VINGIS elaboration and development was an obligation resulting from the EU membership to ensure the agricultural subsidies for the wine-viticulture sector. The aim of our study from 2008 was to use the most advanced methodology available to create a geo-referenced model database describing production sites in the Eger wine region. The database includes geo-referenced information of geomorphology (slope, exposition, and elevation), lithology, soil type, depth of water table and pH of soil water. Special dataset was introduced in the database of 9 production sites cultivating Vitis vinifera L. cv. 'Kékfrankos' (Blaufränkisch), the most abundant red grape cultivar of the region and of Hungary. The vines on the selected sites were of similar age, plant and row distance, all vertically shoot positioned. Soil and canopy management were performed similarly, as well. Meteorological data were collected from automatic weather stations nearby the examined sites, physical and chemical soil properties were analyzed, phenological stages, yield quantity and quality, as well as wine analytical data and the results of organoleptic evaluation were registered for 3 years. Ortophotos of the investigated sites and hyperspectral NDVI pictures of three special sites were also added to the database. This study serves as the first model for Hungary, how GIS can aid the classification and characterization of different terroirs and may promote the elaboration of a precise viti-vinicultural practice and appellation origin control system.

Keywords: Geographic Information System, Digital Terrain Model, geology, soil types, Eger wine region, 'Egri Bikavér'

1 INTRODUCTION

According to the resolution of the Organisation International de la Vigne et du Vin in 2010 (OIV, 2010) 'Vitivinicultural "terroir" is a concept which refers to an area in which collective knowledge of the interactions between the identifiable physical and biological environment and applied viti-vinicultural practices develops, providing distinctive characteristics for the products originating from this area. "Terroir" includes specific soil, topography, climate, landscape characteristics and biodiversity features'.

Terroir is composed of material elements /i.e. soil, topography, weather, grape variety/ and immaterial ones /i.e. history, culture, tradition, reputation, etc./ (Tomasi et al., 2013). The aim of our study was to use the most advanced methodology available in Hungary to create a geo-referenced *model database* describing production sites in the Eger wine region. Our study is partly based on the work of the Institute of Geodesy, Cartography and Remote Sensing (FÖMI) in Hungary, which elaborated a Geographic Information System (GIS) supporting Vineyard Register (VINGIS) in the country and our research was partly carried out on soil, meteorological, plant physiological survey and collection data sets of harvests and wine quality for several years.

The Bull's Blood of Eger ('*Egri Bikavér*') is one of the most reputed red wines in Hungary and abroad, produced in the North-Eastern part of the country. It is known as a ruby blended, full bodied wine with fruity and aged character. A similar name is used for Bull's Blood of Szekszárd (Szekszárdi Bikavér), produced in South-West of Hungary. This blended wine is characterized also by full body, smooth structure, friendly tannins. 'Egri Bikavér' is sold in the biggest quantity in Hungary (~80.000 hl/year) compared to wines with similar name (Gál,

2006). Three quality classes for this brand have been elaborated: 'Egri Bikavér' Classisus, Superior and Grand Superior. A product description was ratified in 2011 for the protection of origin.

A leaf fossil of Vitis hungarica - 30 million years old - was recovered in the area of Eger wine district ('Kis-Eged-hegy'). Archeological traits and historical records prove that in the 11th century wine production had already been carried out in this area. In the 13th century, after the Mongol invasion of Hungary ('Passing of the Tatars') more advanced viticultural practice was imported into the region with Walloon, Italian, French and later Serb population. Vine growing and wine trade flourished in the 15-16th centuries, nevertheless the Ottoman-Hungarian war destroyed many vineyards in the country and in this wine growing area as well. In 1552, the Ottoman troops laid a siege on the Castle of Eger but the defenders repelled the attacks and defended the castle. The siege has become an emblem of national defense and patriotic heroism in Hungary (Liptai, 1985). Historical records state that the strength of Hungarian soldiers was fortified with wine of the region. The renaissance of the Eger wine region took place in the 18th century. The first classification of the Eger vine growing area occurred in 1760, when vineyards were classified into 3 categories according to their soil type, slope angel and sun exposition conditions. In 1789 a new category occurred in the region: vineyards appropriate for 'asszú' wine production. The first description of 'Bikavér' dates back to 1851(Sugár, 1981). Until the end of the 19th century white and red grape varieties were planted in the same vineyard, harvested and processed together. The result was a strong spicy red wine, the spicy flavor was acknowledged as the grape variety 'Kadarka' sub-variety 'Lúdtalpú'. In the 20th century Jenő Grőber planted first the vineyards with only one variety and made great efforts to put 'Egri Bikavér' on the map both within the country and internationally as well. Between the 1960s and 1980s the mass production destroyed the quality of 'Egri Bikavér' and only after the 1990s' privatization new, Hungarian owned wineries appeared on the market with high wine quality. Due to continuous excavations of the last century, 643 vine cellars have been discovered so far with a total length of 147 km.

The Hungarian vineyard cadastre system was elaborated in the 1980s (Kecskés and Botos, 1990). The 0 to 400 points evaluation system describes 18 factors (soil characteristics, slope, exposition, ground water, winter frost, precipitation, road conditions, etc.). The EU accession of Hungary required to reform the regulations of the viticulture and wine-growing. Recent development of geo-informatics promoted this registration. In 2001 the Hungarian Ministry of Agriculture and Rural Development designated the Institute of Geodesy, Cartography and Remote Sensing (FÖMI) to elaborate a Geographic Information System (GIS) supported Vineyard Register (VINGIS) in Hungary. The basis of this work was a qualification methodology (vineyard and wine cellar cadastre system) dating back to several decades, however, in the 1980s and 1990s the available geographical maps and information technology did not provide enough accuracy for an overall evaluation of viticultural areas. (Martinovich et al.; 2005, Katona and Molnár, 2005, Szenteleki, et al. 2012;).

2 MATERIALS AND METHODS

The total surface of Hungarian vineyards is 69.725 ha. 5.511 ha of this is situated in the Eger vine region, which is the fourth biggest one, after Kunsági, Mátrai, Tokaji regions (Figure 1). The wine region expands between 47°46'- 47°59' N latitudes and 20°10'- 20°36' E longitudes. The highest parcel is located at 505 m above sea level. In 2013, the 4.892 ha productive vineyards gave 31.565 ton grapes, the average yield was 6,6 t/ha. The main cultivated white varieties are: Olasz rizling (Welschriesling), Leányka, Királyleányka, Hárslevelű, Muscat Ottonel, Müller Thurgau, Riesling, Traminer and those for red cultivars: Kékfrankos (Blaufränkisch), Zweigelt, Blauburger, Pinot noir, Portugieser, Cabernet franc, Cabernet sauvignon, Merlot, Syrah Kadarka Menoire.

The Eger wine region's digital maps were generated with the help of the VINGIS program from a topographic map (Agrotopo, created by the Institute for Soil Sciences and Agricultural Chemistry, Hungarian Academy of Sciences) based on Digital Terrain Model (DTM) used by the Institute of Geodesy Cartography and Remote Sensing /http://www.fomi.hu/portal_en/index.php/products-and-services/vingis/ (Martinovich et al., 2009). The analysis was carried out on a spatial scale of 1:10.000 for DTM (20 m by 20 m real time spatial resolution) maps and 1:100.000 for lithological and soil maps. The ArcGIS 9.3 program (ESRI, 2004) was used to create a data base incorporating special dataset in the database of 9 production sites (Figure 2) cultivating Vitis vinifera L. cv. 'Kékfrankos' (Blaufränkisch), the most abundant red grape cultivar of the region and of Hungary. The vines on the selected sites were of similar age, plant and row distance, all vertically shoot positioned. Soil and canopy management were performed similarly, as well. Meteorological data were collected from 7 automatic weather stations (BOREAS, http://www.boreas.hu/) nearby the examined sites between 2004-2013. A 10 years long meteorological data base was used for calculation indexes characterizing mesoclimatic conditions in 7 vineyard plots, i.e. Heliothermal (Huglin) index (Huglin, 1978), Winkler index (Winkler et al., 1974) and Cool Night Index (Tonietto and Carbonneau, .2004). Physical and chemical soil properties were analyzed (Stefanovits et a., 2005), phenological stages, yield quantity and quality, as well as wine analytical data and the results of organoleptic evaluation were registered for 3 years (2006-2008). Missing data in some years are due to technical problems of the weather stations.

Detailed presentation of geo-informatic maps and meteorological data with calculation off different bio climatic indexes will be submitted in this paper.



Figure 1: Wine regions of Hungary :01-Csongrádi borvidék; 02-Hajós-Bajai borvidék, 03-Kunsági borvidék; 04-Neszmélyi borvidék; 05-Badacsonyi borvidék; 06-Balatonfüred-Csopaki borvidék; 07-Balaton-felvidéki borvidék; 08-Etyek-Budai borvidék; 09-Móri borvidék; 10-Pannonhalmi borvidék; 11-Nagy-Somlói borvidék; 12-Soproni borvidék; 13-Balatonboglári borvidék; 14-Pécsi borvidék; 15-Szekszárdi borvidék; 16-Villányi borvidék, 17-Bükki borvidék; <u>18-Egri borvidék</u>; 19-Mátrai borvidék; 20-Tokaji borvidék; 21-Zalai borvidék; 22-Tolnai borvidék.



Figure 2: Location of experimental vineyards in Egervine region with the name of settlements:
1. Kőlyuk-tető (Eger), 2. Nagy-Eged-hegy lower(Eger), 3. Nagy-Eged-hegy upper (Eger), 4. Nagy-galagonyás (Eger), 5. Tó-bérc (Egerszólát), 6. Sík-hegy (Eger), 7. Ipánberki (Szomolya), 8. Juhszalagos (Novaj), 9. Vidra (Eger)

3 RESULTS AND DISCUSSION

Figures 3-7. present the Digital Terrain Model (DTM) with elevation, slopes and aspects of the vineyards in the Eger wine region. Vineyards are located between 126 and 504 m above sea level. The highest elevation of vineyards is on the emblematic 'Nagy-Eged-hegy' (hill) at 504 m. The slope degree of inclination varies between 0 and $54,5^{\circ}$, the avaerage value of the cultivated area is $5,7^{\circ}$. On the steepest slopes this inclination can cause

seroious errosion problems specially for young plantations. The vineyards are mostly SW, E, SE, S-facing (Table 1.).

Most of the cultivating area was formed on paleogen, neogen and earlier deposit of sediments (Figure 6.). The geology of the wine region is rather variable. In the area Mesozoic lime stones, Tertiary sand and clay sediments, volcanic stones are equally present. Rhyolite tuff of the volcanic rocks is of great significance in the region, since it has a wide occurance supplying redundant minerals for the vineyards, nevertheless most of the vine cellars were grooved in these rocks. On the foothills young sedimentary deposits are representative.

Due to the variable geological conditions, soil types are rich as well (Figure 7). Variations of brown forest soils are dominant in the area. These soil types contain clay minerals in high quantity, therefore waterholding capacity of the soils is outstanding and rich in very different mineral elements. On steep slopes however vinyards have shallow fertile soil layers due to errosion problems.

Table 1: The distribution of the slope aspects of the cultivated area in the Eger wine region

| Aspect | % | |
|------------|------|--|
| Flat | 0,3 | |
| North | 4,1 | |
| North-East | 11,7 | |
| East | 18,0 | |
| South-East | 16,0 | |
| South | 15,9 | |
| South-West | 18,9 | |
| West | 10,8 | |
| North-West | 4,4 | |



Figure 3: Perspective picture with orthophoto of the emblematic Nagy-Eged-hegy (hill)

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Figure 4: Location of experimental vineyards in Eger wine region.

 Kőlyuk-tető (Eger), 2. Nagy-Eged-hegy lower(Eger), 3. Nagy-Eged-hegy upper (Eger), 4. Nagygalagonyás (Eger), 5. Tó-bérc (Egerszólát), 6. Sík-hegy (Eger), 7. Ipánberki (Szomolya), 8. Juhszalagos (Novaj), 9.



Figure 5: Vineyard plots of the Eger vine region on DTM



Figure 6: Vineyard plots of Eger wine region on digital slope map



Figure 7: Vineyard plots of Eger wine region on aspect map



Figure 8: Vineyard plots of Eger wine region on litholocical map



Figure 9: Vineyard plots of Eger wine region on digital soil map

According to the classification of Tonietto and Carbonneau (2004) the Eger wine region belongs to HI - 1Temperate and HI + 1 Temperate warm growing areas concerning the Huglin index (Table 2.). This bioclimatic index reflect a slow warming effect in the Eger wine region during the past 10 years, although this time scale is rather short yet. Further study is planned to complete missing data by using ex.the E-OBS dataset (ENSEMBLES Observational Gridded Dataset) is freely available from ECA&D website (http://www.ecad.eu) operated by the Royal Netherlands Meteorological Institute (KNMI). Our data reflect warmer growing conditions in Nagy-Eged-hegy lower and upper, Juhszalagos and Istvánberki sites. In most cases Tó-bérc insured the coolest conditions for vine growing.

| HI | Year | | | | | | | | | |
|----------------------|------|------|------|------|------|------|------|------|------|------|
| | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| Kőlyuk-tető | 1878 | 1940 | 1980 | 2253 | 1999 | 2235 | 1820 | 2245 | 2403 | 2189 |
| Nagy-Eged-hegy lower | 1847 | 1902 | 1968 | | 1991 | | 1863 | 2270 | 2377 | 2150 |
| Nagy-Eged-hegy upper | 1814 | 1963 | 1802 | 1767 | 2049 | 2286 | 1850 | 2247 | 2338 | 2125 |
| Sík-hegy | 1938 | | 2097 | 2339 | | 2335 | 1881 | 2301 | 2374 | 2155 |
| Tó-bérc | 1814 | 1909 | | | | 1871 | 1611 | 1936 | 2105 | 1941 |
| Juhszalagos | | 1868 | 1933 | 2163 | 1922 | 2139 | | 2321 | 2445 | 2205 |
| Ispánberki | | | 1980 | 2233 | 1962 | 2216 | | 2335 | 2468 | 2212 |

Table 2: Huglin index (HI) on different growing sites of the Eger wine region

Winkler index (Table 3.) install the Eger wine region in Temperate (1391 < WI \leq 1670) and Temperate warm (1671 < WI \leq 1940) classes. Highest values for Nagy-Eged-hegy lower and upper and Sík-hegy insure elevated heat sum for optimal growing and ripening conditions for red grape cultivars (Kékfrankos, Cabernet franc, Cabernet sauvignon, Syrah).

Table 3: Winkler index (WI) on different growing sites of the Eger wine region

| WI | Year | | | | | | | | | |
|----------------------|------|------|------|------|------|------|------|------|------|------|
| | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| Kőlyuk-tető | 1286 | 1390 | 1459 | 1589 | 1432 | 1654 | 1309 | 1669 | 1791 | 1645 |
| Nagy-Eged-hegy lower | 1348 | 1430 | 1527 | | 1506 | | 1395 | 1756 | 1871 | 1723 |
| Nagy-Eged-hegy upper | 1370 | 1523 | 1455 | 1395 | 1626 | 1868 | 1453 | 1818 | 1936 | 1786 |
| Sík-hegy | 1450 | | 1672 | 1777 | | 1872 | 1450 | 1825 | 1936 | 1786 |
| Tó-bérc | 1285 | 1378 | | | | 1437 | 1212 | 1446 | 1608 | 1468 |
| Juhszalagos | | 1288 | 1357 | 1479 | 1334 | 1537 | | 1666 | 1754 | 1665 |
| Ispánberki | | | 1502 | 1642 | 1436 | 1716 | | 1794 | 1944 | 1762 |

The classification of Tonietto and Carbonneau for Cool Night index (2004) indicate that growing areas of the Eger wine region (Table 4) have rather variable night conditions between 1-30 September. The values point out that in 2009, 2011, 2012 night conditions during ripening were high (CI –1: temperate nights, $14^{\circ}C < CI < 18^{\circ}C$) insuring optimal conditions for ripening processes for red grapes. Nagy-Eged-hegy upper data call the attention to the fact, that this steep slope vineyard's soil contain smaller and bigger lime stones in the soil and on the soil surface that accumulate heat coming from sunshine during the day and reflect it during night time.

 Table 3: Cool Night index (CNI) on different growing sites of the Eger wine region

| CI | Year | | | | | | | | | |
|----------------------|------|------|------|------|------|------|------|------|------|------|
| | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
| Kőlyuk-tető | 9,9 | 11,9 | 11,8 | 8,8 | 10,3 | 12,4 | 10,5 | 12,9 | 12,7 | 9,3 |
| Nagy-Eged-hegy lower | 11,0 | 12,9 | 12,9 | 10,0 | 11,4 | | 10,8 | 14,6 | 14,0 | 10,7 |
| Nagy-Eged-hegy upper | 12,7 | 14,6 | 15,2 | 11,4 | 12,6 | 15,9 | 12,1 | 16,4 | 15,7 | 12,1 |
| Sík-hegy | 12,1 | 13,9 | 14,3 | 11,1 | 12,3 | 15,4 | 12,0 | 15,6 | 15,2 | 11,4 |
| Tó-bérc | 10,8 | 12,5 | 12,6 | | 10,2 | 12,7 | 10,5 | 13,6 | 13,4 | 9,5 |
| Juhszalagos | | 11,1 | 10,7 | 8,0 | 9,7 | 12,2 | 10,2 | 11,8 | 11,8 | 9,3 |
| Ispánberki | | 13,0 | 13,5 | 10,4 | 11,4 | 14,7 | 11,4 | 14,9 | 14,1 | 11,2 |

4 CONCLUSION

Our database set up in the past 10 years includes geo-referenced information of geomorphology (slope, exposition, and elevation), lithology, soil type, depth of water table and pH of soil water. Special dataset was introduced in the database of 9 production sites cultivating *Vitis vinifera* L. cv. 'Kékfrankos' (Blaufränkisch), the most abundant red grape cultivar of the region and of Hungary. Meteorological data were collected from automatic weather stations nearby the examined sites, physical and chemical soil properties were analyzed, phenological stages, yield quantity and quality, as well as wine analytical data and the results of organoleptic evaluation were registered for 3 years. Ortophotos of the investigated sites and hyperspectral NDVI pictures of three special sites were also added to the database. In this paper we only showed geoinformatic maps and three bioclimatic indexes This study serves as the first model for Hungary, how GIS can aid the classification and characterization of different terroirs and may promote the elaboration of a precise viti-vinicultural practice and appellation origin control system.

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